



# AXIS REAL ESTATE INVESTMENT TRUST

Results Presentation 4Q2025  
29 JANUARY 2026



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# 2025 AT A GLANCE

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# AT A GLANCE

AS AT 31 DECEMBER 2025



69 properties on portfolio



55 properties with 100% occupancy



RM5.36 billion  
Total Assets Under Management



15 million sq. ft.  
Space Under Management



Portfolio Occupancy of 94%  
with a WALE of 4.4 years



RM3.89 billion  
Market Capitalization



32%  
Financing Ratio



10.55 sen  
Distribution Per Unit  
YTD2025



Nationwide presence  
across Malaysia

# 2025 HIGHLIGHTS

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# 2025 FINANCIAL HIGHLIGHTS

- Completed the Income Distribution Reinvestment Plans in conjunction with :
  - the payment of 2024 final income distribution on 26 March 2025; and
  - the payment of 2025 third interim income distribution on 22 December 2025.
- Launched our rated Senior Sukuk (on non structured finance basis) :
  - RM300.0 million with a tenor of 10 years at a coupon rate of 4% p.a. on 15 August 2025.; and
  - RM240.0 million with a tenor of 7 years at a coupon rate of 3.95% on 5 January 2026.
- DPU increased by 14% to 10.55 sen for FY2025 (DPU for FY2024 was 9.27 sen)
- Investment properties currently stands at RM5.24 billion
- Traded at a premium of 14% to NAV as at 31 December 2025.
- Recorded RM86.3 million revaluation gain on investment properties for FYE2025
- Net property income increased by 14% for FY2025 as compared to FY2024.
- Realised net income increased by 26% for FY2025 as compared to FY2024.

# 2025 PORTFOLIO HIGHLIGHTS

- Completion of disposal of The Annex on 30 April 2025 for RM24.2 million, resulting in a net gain of RM8.8 million.
- Signed the Sale and Purchase Agreement on 1 August 2025 to acquire a warehouse facility located in Telok Gong, Port Klang for RM80.0 million.
- A conditional letter of offer for the proposed acquisition of an industrial property within Seberang Perai Tengah, Penang for RM800.0 million has been accepted by the vendor on 6 November 2025.
- Vacant possession of Axis Facility 4 @ Bukit Raja was delivered to Axis-REIT upon payment of the first instalment on 5 December 2025. The remaining 45% of the purchase price is payable in December 2026 as stated in the SPA.

Property	Purchase Consideration	Status
Axis Facility 4 @ Bukit Raja	RM38.8 million	<ul style="list-style-type: none"><li>• VP has been delivered on 5 December 2025; and</li><li>• Completion of the acquisition pending payment of balance purchase price of 45% at a later stage in accordance with the terms of the SPA.</li></ul>

# 2025 PORTFOLIO HIGHLIGHTS

- Signed the Sale and Purchase Agreement to forward purchase an industrial facility in Senai, Johor for RM34.6 million on 31 December 2025.
- Completed the acquisition of Axis Industrial Facility 1 @ Northport, Selangor for RM50.0 million on 27 January 2026.
- Portfolio size maintained at a total of 69 properties as at 31 December 2025.
- In FY2025, tenant retention reached 73%, supported by positive rental reversion of 3.5%. Leasing momentum remained strong with 11% of vacated space re-tenanted within the year at rental rates 15% above previous contracts.

# ESG SUSTAINABILITY HIGHLIGHTS

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# ESG SUSTAINABILITY HIGHLIGHTS



## ENVIRONMENTAL

### ✓ Efficient Energy Management

- Energy, water and waste management  
On-going management of energy, water and waste targets
- Solar Power Initiative  
Leasing roof space for solar panel installations
- EV Charging Stations  
Installation at selected properties
- Cashless Parking System  
Implementation at selected properties

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### ✓ Green Building Certification

- DW1 Logistics Warehouse: GBI Certified
- Axis Facility 2 @ Bukit Raja: GreenRE Silver
- Bukit Raja Distribution Centre 2: GreenRE Gold
- Axis Mega Distribution Centre: GreenRE Silver (Phase 1), Gold (Phase 2)
- Axis Aerotech Centre @ Subang: GreenRE Bronze
- Axis Facility @ Batu Kawan: GreenRE Bronze

# ESG SUSTAINABILITY HIGHLIGHTS



## SOCIAL

- Organised blood donation with Pusat Darah Negara
- Funding physiotherapy and speech therapy for children with disabilities
- Roof replacement of design & technology workshop at SK Convent Sentul
- Sponsorship of charity events (Orphan Care & Yayasan WWRC)



## GOVERNANCE

- ✓ Best Practices:
  - Complied with 30% female representation on Board with effect from **1 June 2022 in accordance with the SC's requirements**
  - Complied with the independent director tenure limit of 12 years with effect from 30 May 2023 in accordance with the Listed REIT Guidelines
- ✓ External Validation:
  - Constituent of FTSE4Good Bursa Malaysia Index – 4-star rating
  - Participant member of GRESB
  - Obtain a BB rating with MSCI
  - Rated 9.9 Negligible Risk with Morningstar Sustainalytics

# OUR PORTFOLIO

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# OUR PORTFOLIO

AS AT 31 DECEMBER 2025

As at 31 December 2025, the portfolio has 69 assets comprising 15 million sq. ft. and 181 tenants.

	YTD2025
No. of Properties	69
Realised Property Income (RM'000)	361,586
Property Expenses (RM'000)	48,775
Realised Net Property Income (RM'000)	312,811
Occupancy	94%

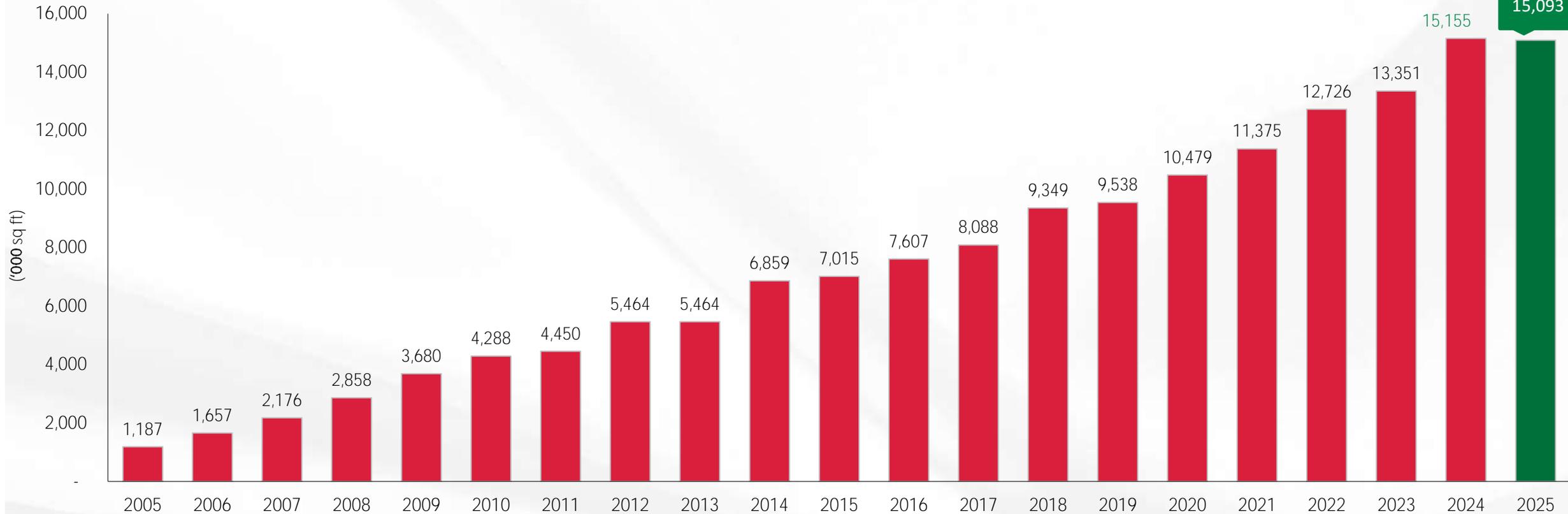
PORTFOLIO EFFICIENCY RATIO = YTD PROPERTY EXPENSES / YTD PROPERTY INCOME

2025	2024	2023	2022	2021
13.49%	14.30%	15.11%	13.92%	13.79%

# OUR PORTFOLIO

AS AT 31 DECEMBER 2025

Space Under Management ('000 sq ft)



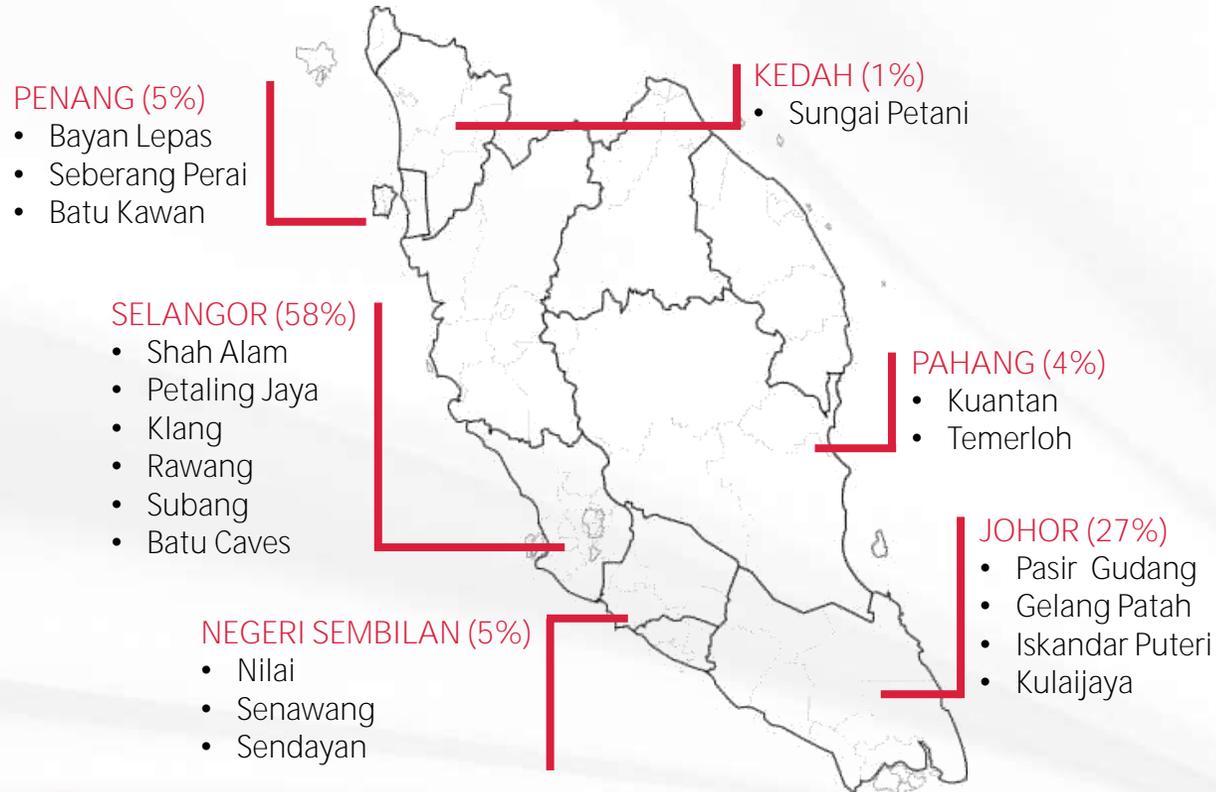
# OUR PORTFOLIO

ESTABLISHED NATIONWIDE FOOTPRINT

**69** properties in prime industrial areas across Klang Valley, Johor, Penang, Pahang, Negeri Sembilan and Kedah

Future growth focus expansion in key industrial hubs located in Selangor, Johor, Penang

Strategic diversification is aimed at capturing the rapid growth of current and future regional industrial hubs



## TOP 10 TENANTS

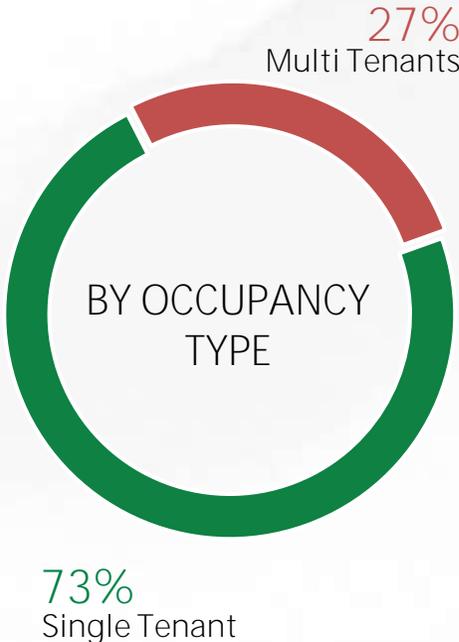
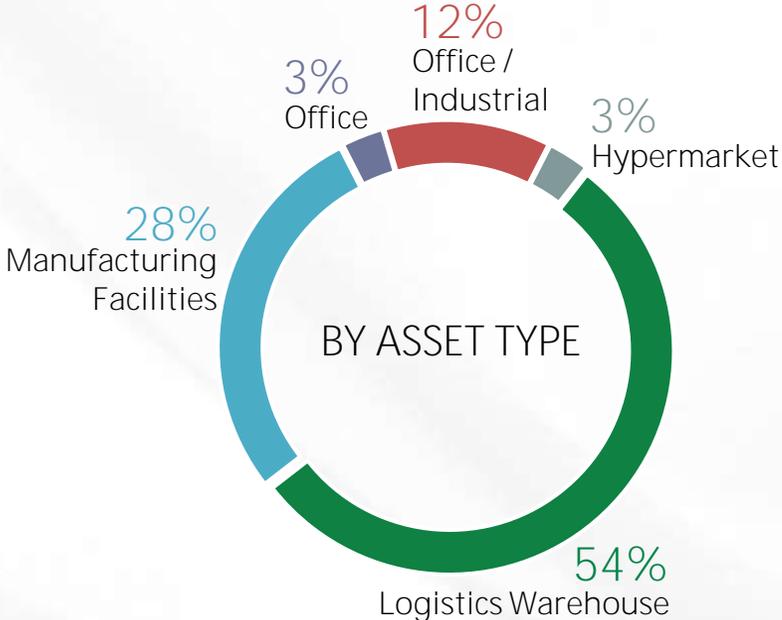
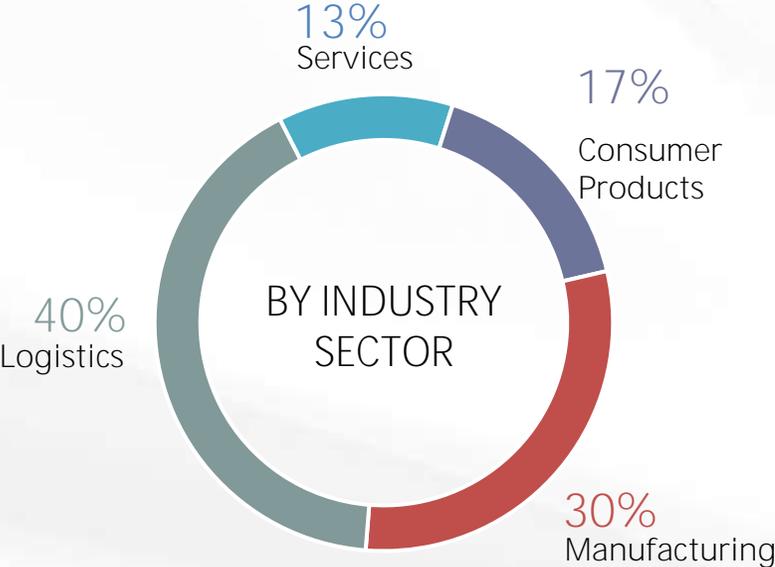
YTD top ten tenants accounted for **43.6%** of monthly revenue

1. Equalbase PTP Sdn Bhd
2. Amsteel Mills Sdn Bhd
3. Nestle Products Sdn Bhd
4. SPX Xpress (Malaysia) Sdn Bhd
5. Schenker Logistics (Malaysia) Sdn Bhd
6. Wasco Costings Malaysia Sdn Bhd
7. Beyonics Precision (Malaysia) Sdn Bhd
8. Malconrep Depot (M) Sdn Bhd
9. Upeca Aerotech Sdn Bhd
10. LF Logistics Services (M) Sdn Bhd



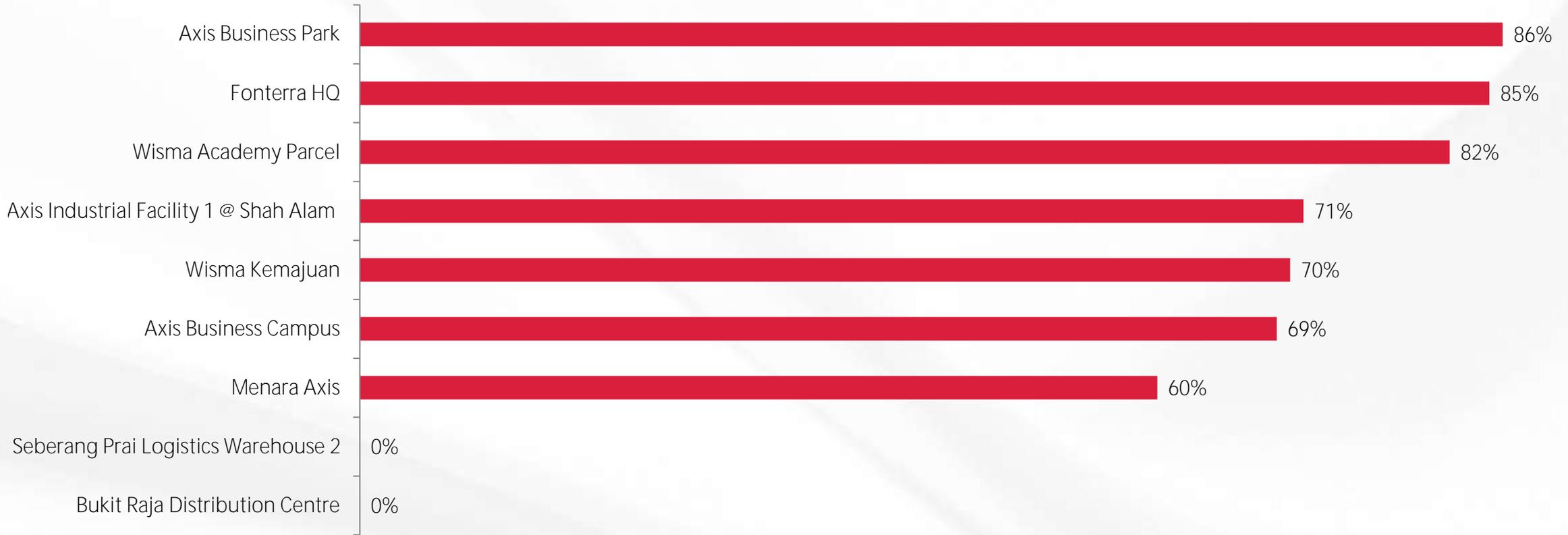
# OUR PORTFOLIO

PORTFOLIO DIVERSIFICATION (ON NLA)



# OUR PORTFOLIO

PROPERTIES WITH OCCUPANCY BELOW 90% AS AT 31 DECEMBER 2025



■ Occupancy Rate

Notes:

1. Vacant space in Fonterra HQ is built for tenant's future expansion
2. Tenant has been secured for Seberang Prai Logistics Warehouse 2. Tenancy commencing March 2026.
3. Bukit Raja Distribution Centre - tenant has been secured occupying 16% of the space. Tenancy commencing March 2026.

# OUR PORTFOLIO

## LEASE EXPIRY BY LOCATION AND TYPE

YEAR	2025			2026			2027		
Lease Expiry by Location	Due for Renewal (sq. ft.)	% of Total NLA	% of Rental Income/month	Due for Renewal (sq. ft.)	% of Total NLA	% of Rental Income/month	Due for Renewal (sq. ft.)	% of Total NLA	% of Rental Income/month
Petaling Jaya	744,078	4.93	7.87	600,108	3.98	6.02	432,291	2.86	5.06
Subang	30,250	0.20	0.44	-	-	-	-	-	-
Shah Alam	1,161,050	7.69	6.38	911,225	6.04	5.72	639,391	4.24	3.84
Klang	470,967	3.12	2.58	445,410	2.95	2.79	63,630	0.42	0.40
Rawang	-	-	-	-	-	-	282,152	1.87	1.24
Johor	852,306	5.65	3.34	360,193	2.39	1.49	1,391,208	9.22	7.88
Negeri Sembilan	291,642	1.93	1.00	148,011	0.98	0.52	-	-	-
Penang	147,985	0.98	0.78	205,151	1.36	1.82	501,317	3.32	2.64
Kedah	138,000	0.91	1.04	-	-	-	-	-	-
<b>TOTAL</b>	<b>3,836,278</b>	<b>25.41</b>	<b>23.43</b>	<b>2,670,098</b>	<b>17.70</b>	<b>18.36</b>	<b>3,309,989</b>	<b>21.93</b>	<b>21.06</b>
Lease Expiry By Type									
Lease Expiry by Type	Due for Renewal (sq. ft.)	% of Total NLA	% of Rental Income/month	Due for Renewal (sq. ft.)	% of Total NLA	% of Rental Income/month	Due for Renewal (sq. ft.)	% of Total NLA	% of Rental Income/month
Office	132,517	0.88	1.82	62,145	0.41	0.86	203,840	1.35	3.10
Office Industrial	740,074	4.90	7.24	537,963	3.57	5.16	277,849	1.84	2.39
Logistics Warehouse	2,341,030	15.51	11.56	2,028,929	13.45	12.08	1,603,575	10.62	8.31
Manufacturing Facilities	484,657	3.21	1.77	41,061	0.27	0.26	1,224,725	8.12	7.26
Hypermarket	138,000	0.91	1.04	-	-	-	-	-	-
<b>TOTAL</b>	<b>3,836,278</b>	<b>25.41</b>	<b>23.43</b>	<b>2,670,098</b>	<b>17.70</b>	<b>18.36</b>	<b>3,309,989</b>	<b>21.93</b>	<b>21.06</b>

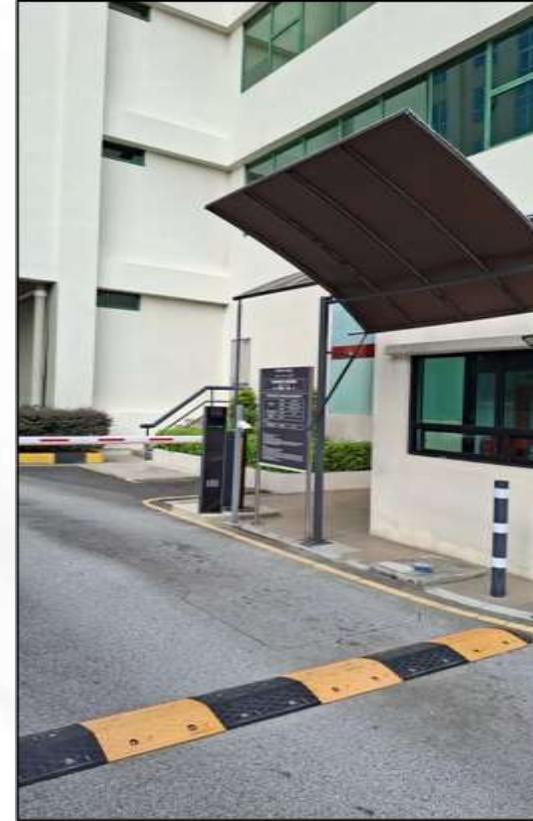
- Out of 3.83 million sq. ft. space due for renewal in 2025, 73% tenancies had been renewed at a positive rental reversion of 3.5%.
- Additionally, 11% of space vacated was re-tenanted the same year achieving 15% higher rental from previous contracts.

# OUR PORTFOLIO

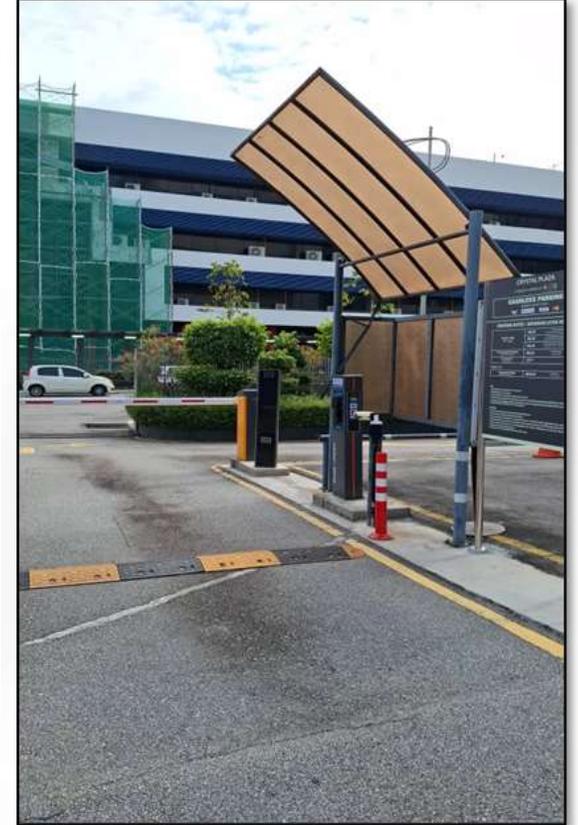
## ASSET ENHANCEMENT INITIATIVES



Upgraded car park system in Menara Axis



Upgraded car park system in Crystal Plaza



# OUR PORTFOLIO

## ASSET ENHANCEMENT INITIATIVES



External building painting at Axis Shah Alam Distribution Centre 2

# OUR PORTFOLIO

ASSET ENHANCEMENT INITIATIVES

2024



Roof upgrading at Axis Industrial Facility @ Rawang

# INVESTMENT OVERVIEW

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# INVESTMENT OVERVIEW

COMPLETED ACQUISITION

## AXIS INDUSTRIAL FACILITY 1 @ NORTHPORT, PORT KLANG



Completion Date	: 27 January 2026
Gross Floor Area	: 240,641 sq. ft
Land Area	: Approx. 9.0 acres
Land Tenure	: Leasehold
Occupancy	: Unoccupied
Purchase Price	: RM50.0 million

# INVESTMENT OVERVIEW

VACANT POSSESSION OBTAINED

## AXIS FACILITY 4 @ BUKIT RAJA, KLANG



Vacant Possession Date	: 5 December 2025
Target Completion Date	: end 2026
Net Lettable Area	: Not applicable (property utilized as storage yard)
Land Area	: Approx. 7.13 acres
Land Tenure	: Leasehold
Occupancy	: Unoccupied
Purchase Price	: RM38.8 million (deferred payment over 2 years)

# INVESTMENT OVERVIEW

## AXIS FACILITY 1, 2, 3 AND 4 IN BUKIT RAJA, KLANG (CONT'D)



Axis Facility 4 @ Bukit Raja

Aerial view of Properties and its vicinity, Source: Google Maps)

# INVESTMENT OVERVIEW

## ON-GOING ACQUISITION

### WAREHOUSE FACILITY IN TELOK GONG, PORT KLANG



Target Completion Date	: 4Q2026
Net Lettable Area	: 259,310 sq. ft.
Land Area	: Approx. 10.19 acres
Land Tenure	: Leasehold
Occupancy	: 100%
Purchase Price	: RM80.0 million
WALE at acquisition	: 6 years
Tenant	: Tuck Sun Logistics Sdn. Bhd.

# INVESTMENT OVERVIEW

## ON-GOING ACQUISITION

### INDUSTRIAL BUILDINGS IN SEBERANG PERAI TENGAH, PENANG



Target Completion Date : 2Q2027

Net Lettable Area : To be determined during due diligence period

Land Area : Approx. 135.53 acres

Land Tenure : Freehold

Occupancy : 100%

Lease Tenure : Fixed period of 8 years with partial surrendering of space at the end of Year 5, Year 6, and Year 7 respectively, in the manner to be determined in the SPA

Purchase Price : RM800.0 million

# INVESTMENT OVERVIEW

ON-GOING ACQUISITION

## INDUSTRIAL FACILITY IN SENAI, JOHOR



Target Completion Date	: 4Q2027
Net Lettable Area	: Approximately 115,363 sq. ft.
Land Area	: Approx. 2.00 acres
Land Tenure	: Leasehold
Occupancy	: 100%
Lease Tenure	: Fixed period of 5 years
Wale at acquisition	: 5 years
Purchase Price	: RM34.6 million

# INVESTMENT OVERVIEW

The Manager continues to aggressively source and evaluate potential acquisition targets that are deemed investable by Axis-REIT. The selection of properties continue to focus on below:

- ✓ Grade A logistics facilities and manufacturing facilities with long leases from tenants with strong covenants;
- ✓ Well-located logistics warehousing in locations ideal for last-mile distribution; and
- ✓ Office, business parks and industrial properties with potential for future enhancement.

Total Estimated Value of Acquisition Targets  
RM250 million

# FINANCIAL OVERVIEW

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# FINANCIAL OVERVIEW

AS AT 31 DECEMBER 2025



Total Assets Under Management  
RM5.36 billion



Net Asset Value Per Unit  
RM1.69



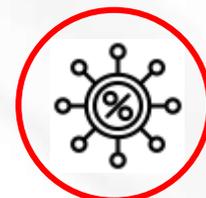
Total Financing  
RM1.73 billion



Financing Ratio  
32%



Total Unitholder's Funds  
RM3.42 billion

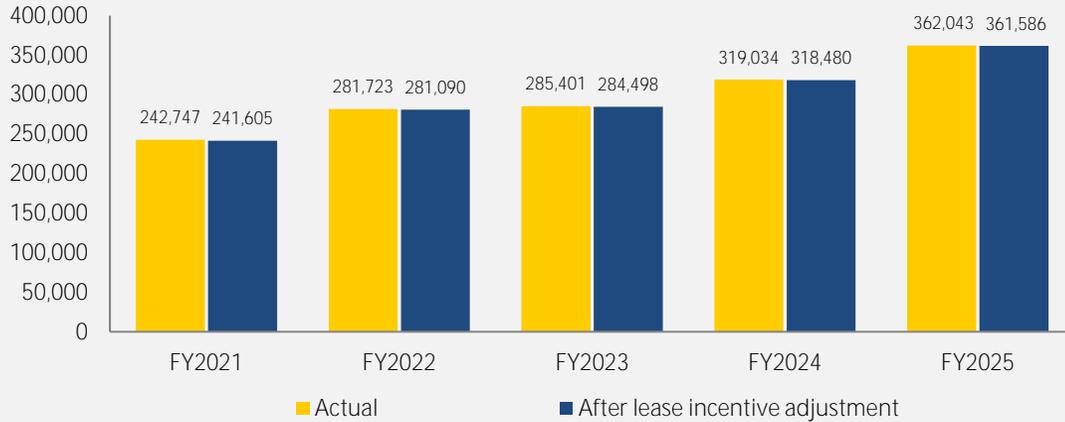


Distribution Per Unit  
FY2025: 10.55 sen

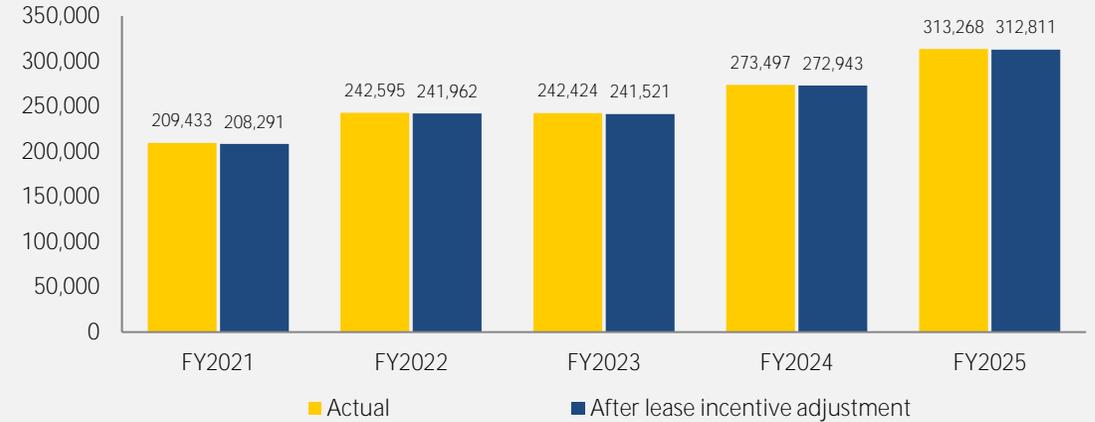
# FINANCIAL OVERVIEW

## 5-YEAR RESULTS PERFORMANCE

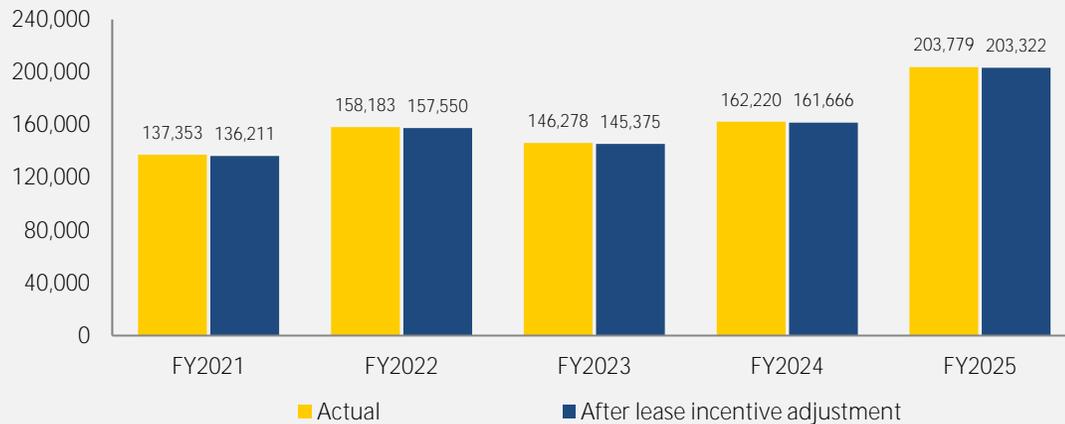
### REVENUE (RM'000)\*



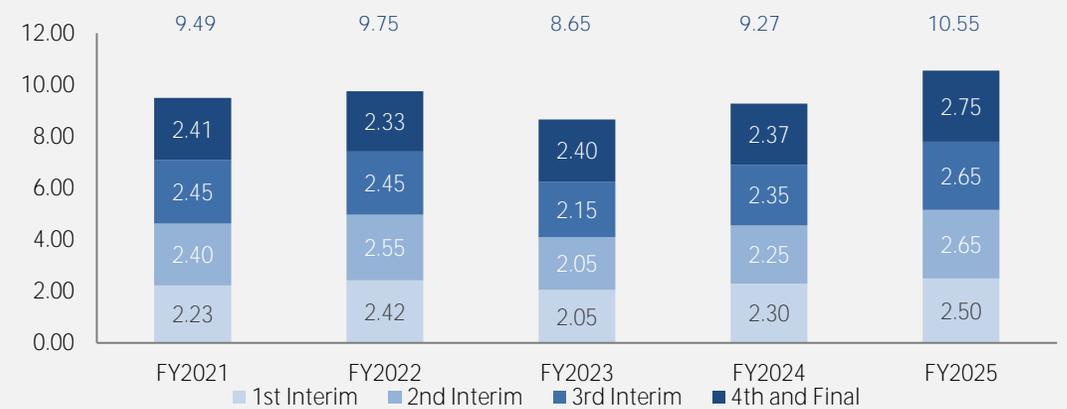
### NET PROPERTY INCOME (RM'000)\*



### NET INCOME (RM'000)\*



### DISTRIBUTION PER UNIT (SEN)



\* Note: The above financials exclude unbilled lease income receivable

# FINANCIAL OVERVIEW

## INCOME STATEMENT 4Q2025 vs 4Q2024

	4Q2025 (RM'000)	4Q2024 (RM'000)	Changes / Movement
No. of Properties	69	69	-
Property Income	90,081	86,925	+3.6%
Property Income - Property income before lease incentive adjustment	90,503	87,427	+3.5%
- Lease incentive adjustment (non-distributable)	(422)	(502)	
Property Expenses	(12,285)	(11,761)	+4.5%
Net Property Income	77,796	75,164	+3.5%
Net property income before lease incentive adjustment	78,218	75,666	+3.4%
- Lease incentive adjustment (non-distributable)	(422)	(502)	
Profit Income / Other Income	1,227	839	
Loss on disposal (include RPGT)	-	(2,985)	
Non-Property Expenses	(10,979)	(10,222)	+7.4%
Islamic Financing Cost	(17,696)	(21,493)	-17.7%
Net Income	50,348	41,303	+21.9%
- Net income before lease incentive adjustment & RPGT	50,770	41,805	+21.4%
- Lease incentive adjustment (non-distributable)	(422)	(502)	
DPU (sen)	2.75	2.37	+16%
No. of Units in Issuance	2,024,894,950	2,010,492,159	+0.7%

\* Note: The above financials exclude unbilled lease income receivable

# FINANCIAL OVERVIEW

## INCOME STATEMENT YTD 2025 vs YTD 2024

	YTD 2025 (RM'000)	YTD 2024 (RM'000)	Changes / Movement
No. of Properties	69	69	-
Property Income – Note 1	361,586	318,480	+13.5%
Property Income - Property income before lease incentive adjustment - Lease incentive adjustment (non-distributable)	362,043 (457)	319,034 (554)	+13.5%
Property Expenses – Note 2	(48,775)	(45,537)	+7.1%
Net Property Income	312,811	272,943	+14.6%
Net property income before lease incentive adjustment - Lease incentive adjustment (non-distributable)	313,268 (457)	273,497 (554)	+14.5%
Profit Income / Other Income	2,611	1,624	
Loss on Disposal (include RPGT) – Note 3	(335)	(2,985)	
Non-Property Expenses – Note 4	(40,367)	(35,483)	+13.8%
Islamic Financing Cost – Note 5	(71,398)	(74,433)	-4.1%
Net Income	203,322	161,666	+25.8%
Net income before lease incentive adjustment - Lease incentive adjustment (non-distributable)	203,779 (457)	162,220 (554)	+25.6%
DPU (sen)	10.55	9.27	+13.8%
No. of Units in Issuance – Note 6	2,024,894,950	2,010,492,159	+0.7%

\* Note: The above financials exclude unbilled lease income receivable

# FINANCIAL OVERVIEW

## INCOME STATEMENT YTD 2025 vs YTD 2024

### Note 1 – Property Income

Property income is higher as compared to preceding year corresponding period mainly due to :

- Rental contribution from newly acquired properties;
- Achieved 100% occupancy for Axis Mega Distribution Center (Phase 2) in January 2025; and
- Positive rental reversion from the existing portfolio

This was partly offset by the loss of rental income from Seberang Prai Logistics Warehouse 2 and Bukit Raja Distribution Centre following lease expires in August 2025 and October 2025, respectively.

### Note 2 – Property Expenses

Higher property expenses mainly due to the increased number of properties in the portfolio.

### Note 3 – Loss on Disposal

The Annex which was acquired in 2012 for RM12.0 million was disposed on 30 April 2025 for RM24.2 million. The disclosure on the actual gain of disposal of RM8.8 million (net of RGPT) is as follows :

	<b><u>(RM '000)</u></b>
Disposal price	24,200
Less : Carrying value	<u>(23,124)</u>
	1,076
Less : Incidental costs	(209)
Less : RPGT	<u>(1,202)</u>
Loss on disposal recognised in income statement	(335)
Add: Realisation <b>of prior years'</b> unrealised fair value gain	<u>9,160</u>
Net gain on disposal (Note 3a)	<u><u>8,825</u></u>

# FINANCIAL OVERVIEW

## INCOME STATEMENT YTD 2025 vs YTD 2024

Note 3a –Net gain on disposal of The Annex

The disposal of The Annex has resulted in a total realised gain of RM8.8 million (*net of RPGT*). The gain on disposal translates to an additional income distribution of 0.43 sen per unit.

In ensuring the stability of the **Fund's** income distribution payment, the gain of disposal was paid and payable in 3 tranches as part of the interim/final income distribution as follows :

	Additional DPU
Income Distribution - 2Q25	0.14 sen
Income Distribution - 3Q25	0.14 sen
Income Distribution - 4Q25	<u>0.15 sen</u>
	<u>0.43 sen</u>

# FINANCIAL OVERVIEW

## INCOME STATEMENT YTD 2025 vs YTD 2024

### Note 4 – Non-Property Expenses

Higher non-property expenses were mainly due to increase manager fees and trustee fees following the **fund's** higher NAV from the latest placement and 2024 revaluation gains, as well as the SST imposed on these fees effective 1 October 2025.

### Note 5 – Islamic Financing Cost

Lower financing costs mainly due to reduced gearing from the equity placement exercise in 4Q2024, the rebate from our sustainability-linked financing and the OPR cut in July 2025.

### Note 6 – No. of Units in Issuance

The Fund size increased from 2,010,492,159 units to 2,024,894,950 units through the following implementations of the Income Distribution Reinvestment Plan (“IDRP”).

- i. 10,282,023 new units issued pursuant to the IDRP applicable to the 2024 final income distribution completed on 26 March 2025; and
- ii. 4,120,768 new units issued pursuant to the IDRP applicable to the 2025 third interim income distribution completed on 22 December 2025.

# FINANCIAL OVERVIEW

## PORTFOLIO YIELD BY ASSET TYPES

Asset Type	Net Yield (%)	Gross Yield (%)
 Office	6.3	9.4
 Office Industrial	7.4	10.0
 Logistics Warehouse	7.7	8.6
 Manufacturing Facilities	8.1	9.0
 Hypermarket	8.9	9.4
Average	7.8	9.1

# FINANCIAL OVERVIEW

## FINANCIAL POSITION

	31/12/25 (RM'000)	31/12/24 (RM'000)	Changes (RM'000)
Investment Properties – Note 1	5,237,020	5,090,820	+146,200
Fixed Assets	1,149	1,112	+37
Asset Classified as Held for Sale	-	23,000	-23,000
Other Assets – Note 2	118,124	143,626	-25,502
<b>TOTAL ASSETS</b>	<b>5,356,293</b>	<b>5,258,558</b>	<b>+97,735</b>
Financing	1,733,536	1,750,444	-16,908
Other Payables	177,661	188,735	-11,074
Deferred Tax Liability	21,639	20,283	+1,356
<b>TOTAL LIABILITIES</b>	<b>1,932,836</b>	<b>1,959,462</b>	<b>-26,626</b>
<b>NET ASSET VALUE (NAV)</b>	<b>3,423,457</b>	<b>3,299,096</b>	<b>+124,361</b>
Unitholders' Capital	2,599,605	2,574,166	+25,439
Undistributed Distributable Income	43,597	14,269	+29,328
Non-Distributable Reserve	780,255	710,661	+69,594
<b>TOTAL UNITHOLDERS' FUND</b>	<b>3,423,457</b>	<b>3,299,096</b>	<b>+124,361</b>
FINANCING RATIO	32.36%	33.29%	
NAV/UNIT (RM)	1.6907	1.6409	
No. of units in issuance	2,024,894,950	2,010,492,159	

# FINANCIAL OVERVIEW

## NOTES - FINANCIAL POSITION

### Note 1 – Investment Properties

During the financial year, approximately RM20.5 million was spent on enhancing existing properties, including RM6.6 million for the extension of a leasehold period.

The first instalment for the acquisition of Axis Facility 4 @ Bukit Raja was paid on 5 December 2025 and vacant possession was delivered to Axis-REIT in accordance with the SPA. The property is now known as Axis Facility 4 @ Bukit Raja. The remaining 45% of the purchase price is payable in December 2026 as stated in the SPA.

### Note 2 – Other Assets

The average collection of trade receivables as at 31 December 2025 is 1 day.

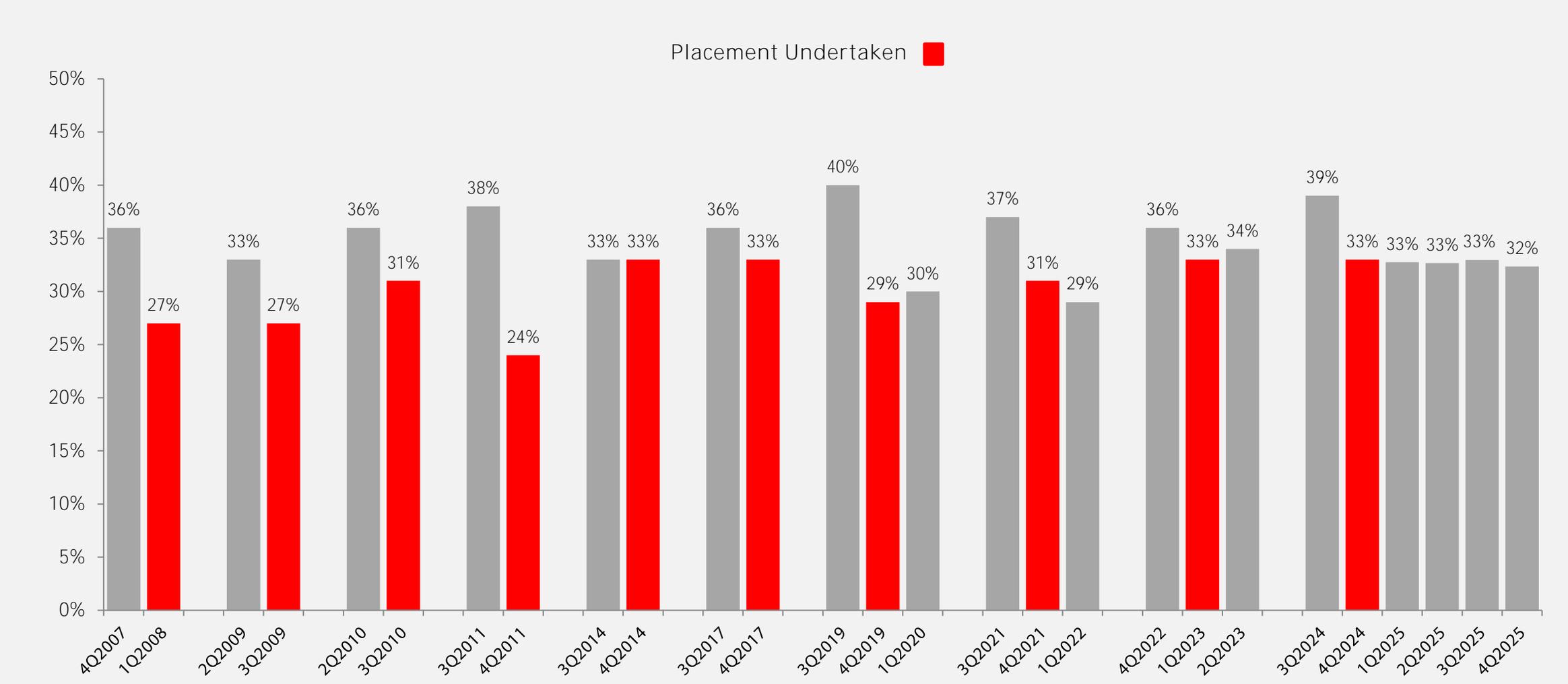
# FINANCIAL OVERVIEW

## 5-YEAR FINANCING PROFILE

	2021	2022	2023	2024	1H2025	2025
<b>Total Financing (RM'000)</b>	1,184,593	1,546,020	1,554,974	1,750,444	1,703,694	1,733,536
<b>Total Assets (RM'000)</b>	3,838,760	4,255,673	4,522,893	5,258,558	5,214,137	5,356,293
Financing Ratio	30.86%	36.33%	34.38%	33.29%	32.67%	32.36%
Effective Profit Rate	3.63%	3.87%	4.19%	4.26%	4.16%	4.14%
Percentage of short-term financing - Maturity < 1 Year	47%	53%	52%	47%	63%	46%
Percentage of medium/ long term financing (maturity more than 1 year)	53%	47%	48%	53%	37%	54%
Percentage of floating rate financing	36%	53%	40%	47%	52%	35%
Percentage of fixed rate financing	64%	47%	60%	53%	48%	65%
Total unencumbered assets	19	23	22	23	21	22
Percentage of unencumbered assets/total assets (value)	29%	42%	36%	38%	38%	38%
Interest Cover	4.0	4.0	3.4	3.2	3.9	3.9

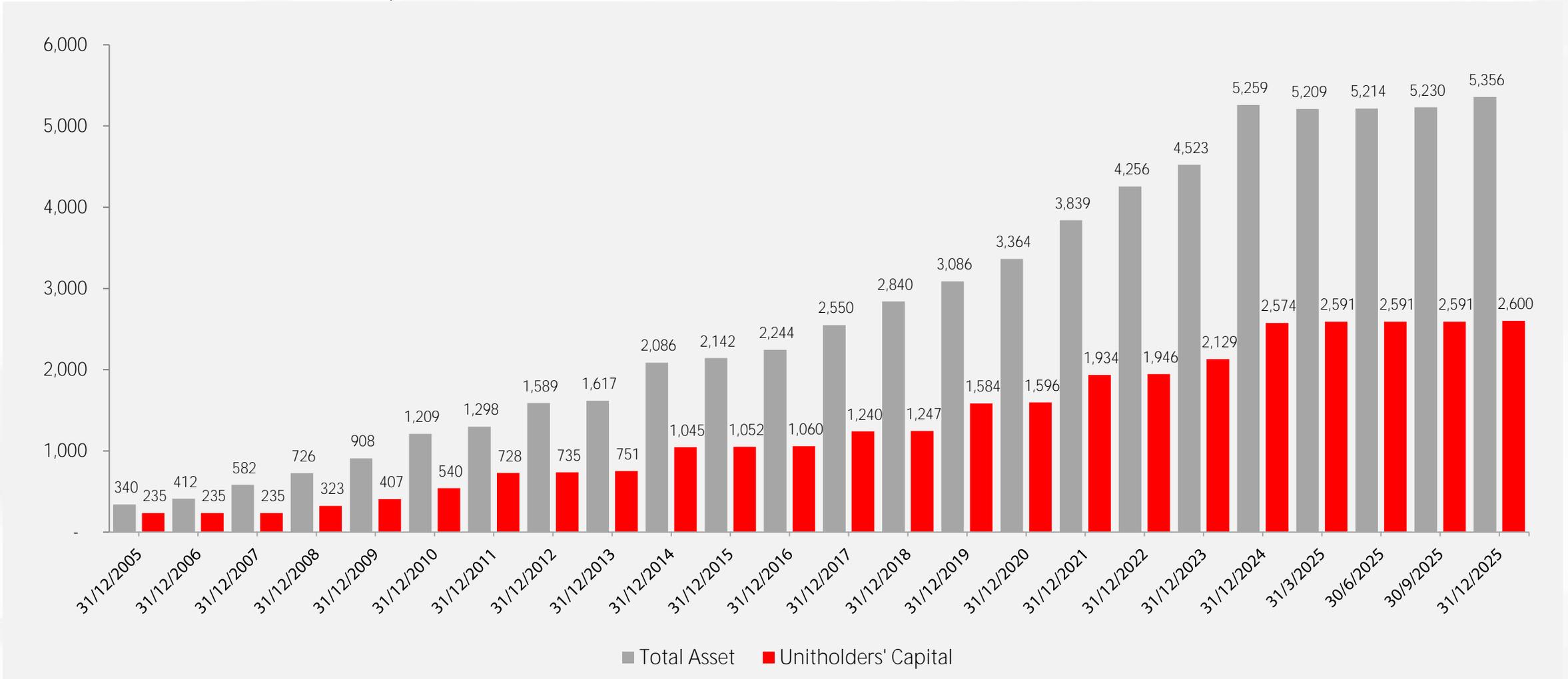
# FINANCIAL OVERVIEW

## FINANCING RATIO



# FINANCIAL OVERVIEW

## UNITHOLDER'S CAPITAL (RM'000)



# STOCK INFORMATION

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# STOCK INFORMATION

## TOP 10 UNITHOLDER'S \*

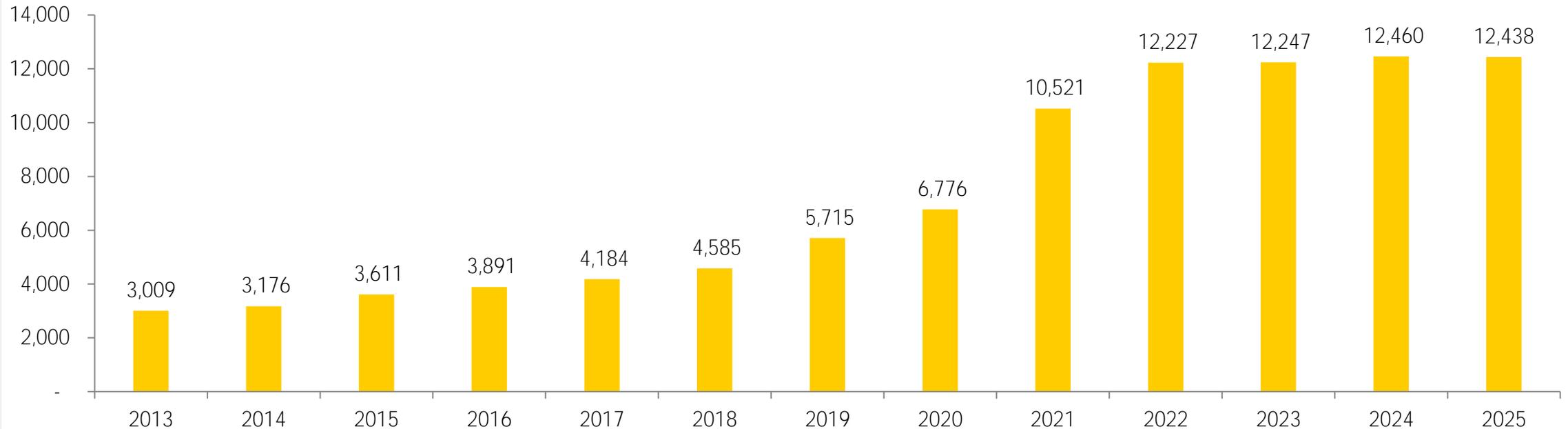
	NAME OF UNITHOLDER	%
1	EMPLOYEES PROVIDENT FUND	10.5%
2	KUMPULAN WANG PERSARAAN (DIPERBADANKAN)	6.8%
3	LEMBAGA TABUNG HAJI	6.1%
4	PUBLIC ITTIKAL SEQUEL FUND	4.4%
5	EMPLOYEES PROVIDENT FUND BOARD (ISLAMIC)	4.4%
6	URUSHARTA JAMAAH SDN. BHD. (2)	4.0%
7	TEW PENG HWEE @ TEOH PENG HWEE	2.8%
8	ALEX LEE LAO	2.7%
9	AMANAH SAHAM BUMIPUTERA	2.2%
10	EMPLOYEES PROVIDENT FUND BOARD (ASIANISLAMIC)	2.0%

HOLDINGS BREAKDOWN	UNITS HELD 4Q2025	UNITS HELD 3Q2025	MOVEMENT
Top 5 Unitholders	32.2%	28.8%	+3.4%
Top 10 Unitholders	46.0%	43.2%	+2.8%
Unitholders with >2 million unitholdings	87.6%	87.5%	+0.1%

\*Based on CDS accounts on non-consolidated basis

# STOCK INFORMATION

## NO. OF CDS ACCOUNTS



### UNITS HELD 4Q2025

### UNITS HELD 3Q2025

### MOVEMENT

Total no. of unitholders	12,438	12,079	+359
Total foreign holdings	18.8%	17.4%	+1.4%
Foreign holdings – related party	4.5%	4.5%	-
Foreign holdings – non-related party	14.3%	12.9%	+1.4%
Promoters	8.1%	8.1%	-

# THANK YOU



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